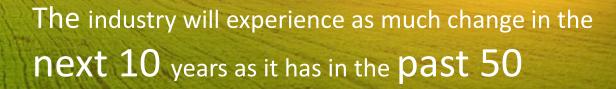
"Diversifying Illinois' Agri-Food Workforce Pipeline"

2023 IAVAT Conference June 22, 2023





- Accenture, "The Future of Food"

A Changing Landscape = New Realities/Possibilities

Innovations

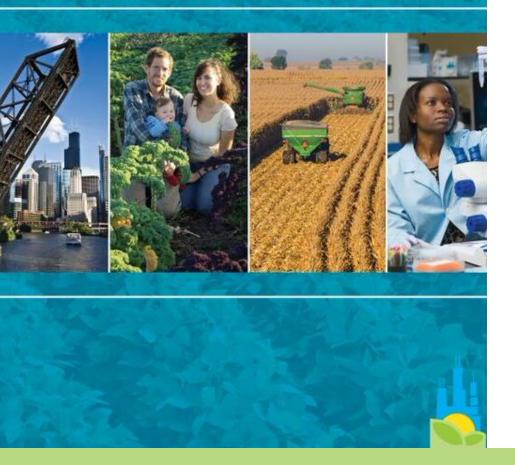
- Accelerated advances in new technology, IoT, AI
- Explosion in entrepreneurial startup activity & investment
- Proliferation of data analytics and digital platforms
- New scientific research & discoveries
- Emerging business models, practices, and services
- Increased understanding of health & nutrition
- Rising development and use of novel, alternative, secondary products

Challenges

- Growing population + rising middle class
- Shifting consumer behavior
- Increasing urbanization + migration
- Climate change vulnerability
- Wealth inequality and food insecurity
- Obesity, malnutrition, and other diet diseases
- Natural resource scarcity + depletion
- Food inefficiencies and waste
- Supply chain disruptions + trade risks



A FOOD AND AGRICULTURE ROADMAP FOR ILLINOIS



FARM Illinois

<u>F</u>ood and <u>A</u>griculture <u>R</u>oad<u>M</u>ap

- ➢ An effort begun in 2014 to re-imagine the future of food and agriculture in Illinois and assure its global leadership in the 21st century.
- Brought together for the first time the world class assets of Illinois' diverse and robust food and agriculture sector.
- Six high impact goals were identified that require systemslevel collaboration to inflect. If addressed collectively, significant benefit will be yielded statewide and span the agri-food sector.







Connecting Talent, Catalyzing Ideas, and Champion Solutions in a Time of Unprecedented Change

- > Foster and sustain a world-class epicenter for agri-food system ideation and innovation
- > Provide a neutral convening point to explore complex, systemic challenges
- > Track trends, technologies, and developments in a rapidly changing landscape
- > Enhance understanding and serve as a reference point for the public and professionals
- > Catalyze and champion actions that support economic, environmental, & societal health
- Create impacts that are greater than the sum of their parts



WORKFORCE AND EDUCATION



Challenge

An inadequate pool of qualified workers and a lack of awareness of the food and agriculture system's evolution will undermine the sector's sustainability and long-term growth.

Goal

Develop a high-quality workforce for food and agriculture and educate Illinois policy makers and the general public on sector innovation.



Agri-Food Jobs

Illinois Wages = \$120B+

ILLINOIS

ALLIANCE

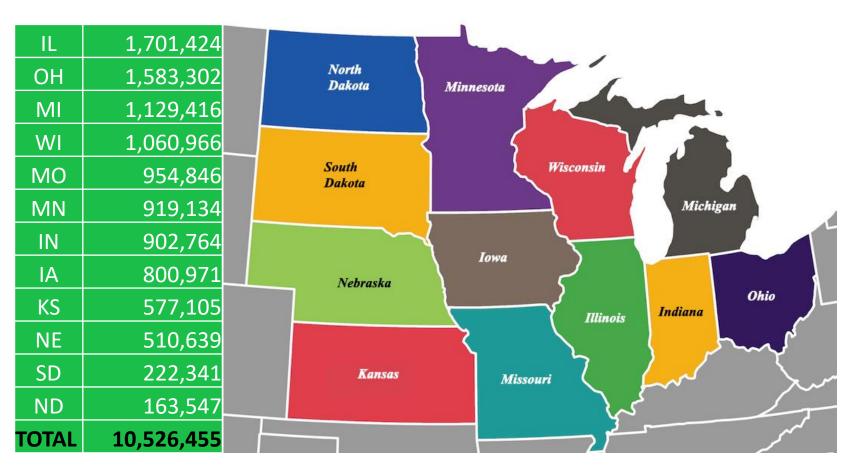
AGRI-FOOD 6

>Worldwide = 3B+

≻U.S. = 43M+

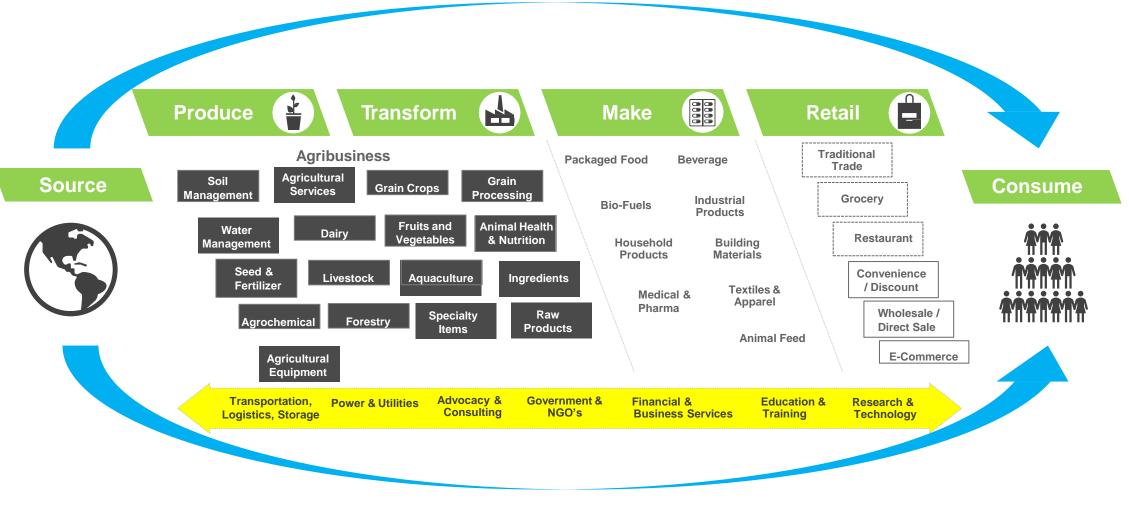
> Midwest = 10.5M+

➢Illinois = 1.7M+



Source: feedingtheeconomy.com

The Agri-Food System

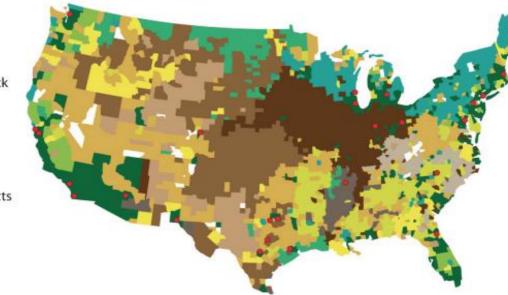


AGRI-FOOD 7

ILLINOIS

ALLIANCE





Source: Sommer, Judith E. & Hines, Fred K. Diversity in U.S. Agriculture. A New Delineation by Farming Characteristics. United States Department of Agriculture Economic Research Service. Report Number 646. 1991

LEADING PRODUCER	OF: THE AVERAGE
SOYBEANS	FARM IS
CORN	375 ACRES
SWINE	ILLINOIS
	HAS
ILLINOIS ALSO	72,000 FARMS
PRODUCES:	ACROSS
CATTLE, WHEAT, OATS,	27 MILLION ACRES
SORGHUM, HAY, SHEEP,	OF FARMLAND
POULTRY, FRUITS	REPRESENTING
AND VEGETABLES,	75%
SPECIALTY CROPS,	OF THE STATE'S
BUCKWHEAT, HORSERADIS	SH. TOTAL LAND AREA
OSTRICHES, FISH	
AND CHRISTMAS TREES.	

Source: https://agr.illinois.gov/about/facts-about-illinois-agriculture.html

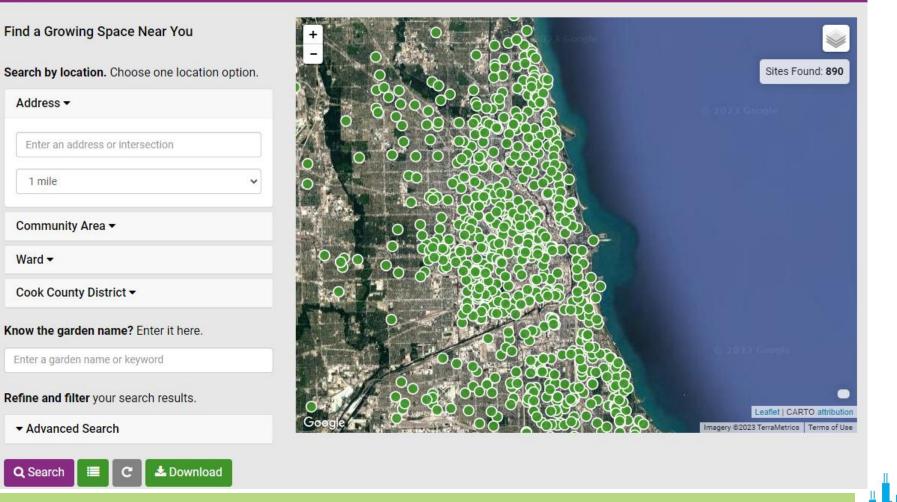


Urban Agriculture + Community Food Systems



Chicago Urban Agriculture Mapping Project

() What we are 🕑 Add or edit a location 🏾 🛍 Compost registration



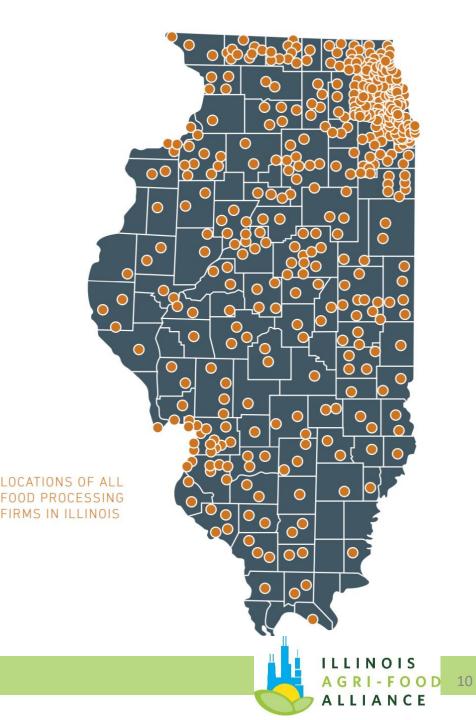


Illinois' Unrivaled Food Industry

TOP 50 FOOD COMPANIES BY REVENUE

ARCHER-DANIELS MIDLAND | BERNER | BIMBO | BRANDING IRON | CAPITOL WHOLESALE MEATS | CARL BUDDIG | CHICAGO MEAT AUTHORITY | CONAGRA | DANISH CROWN | DEUTSCHE POST | EL MILAGRO | FERRARA CANDY | FURST-MCNESS | GONNELLA | GRIFFITH HEARTHSIDE | HORMEL | INGREDION | JACOBS STIFTUNG | JEL SERT | JOHN B. SANFILLIPO | JOLINA | K+S | KARLIN | KRONOS | LITTLE LADY FOODS | LE PETIT PAIN | LIFEWAY | MARS | MARY LEE PACKAGING | MCCAIN | MEAD JOHNSON | MONDELEZ | MULLINS | NATION PIZZA & FOODS | NATIONAL BEVERAGE | NATIONWIDE FOODS | NESTLÉ | OSI GROUP | QUALITY BAKERIES | STAMPEDE MEAT | TATE & LYLE | TEYS | TOOTSIE ROLL | TREEHOUSE FOODS | TYSON FOODS | UNIBEL

- Illinois ranks top in the U.S. with \$180B in process food sales
- Chicago has the 2nd largest food processing cluster in the nation
- > 2.6K+ food manufacturing companies with over 130K employed



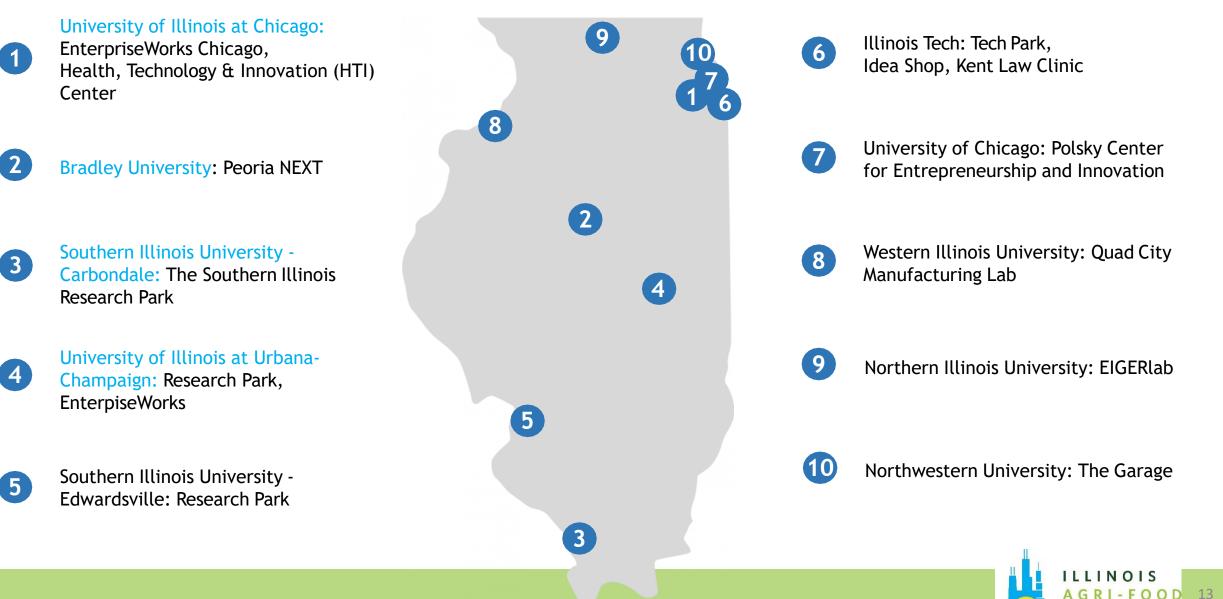
Fortune 500 Agri-Food Companies in IL



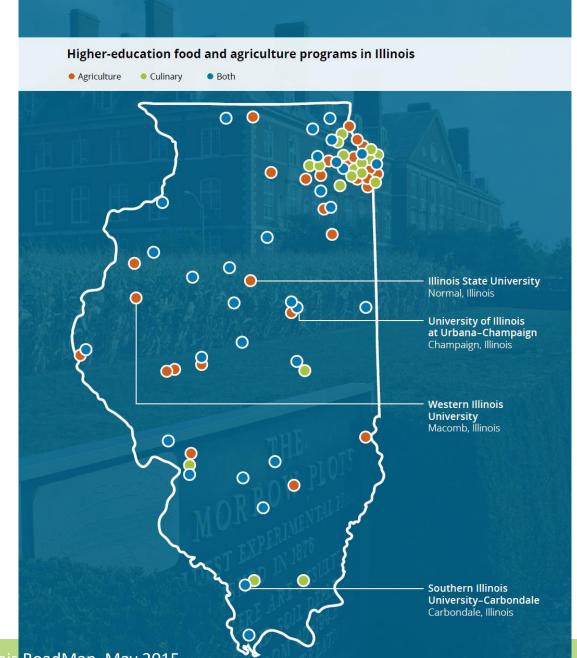
Entrepreneurial Resources & Investment



University Incubation & Tech Parks



ALLIANCE



Black Hawk College College of DuPage College of Lake County Danville Area Community College Heartland Community College Highland Community College Illinois Central College Illinois Valley Community College John Wood Community College Joliet Junior College Kankakee Community College Kaskaskia College Kishwaukee College Lake Land College Lincoln Land College Lincoln Trail College McHenry County College Parkland College Rend Lake College **Richland Community College** Sauk Valley Community College Shawnee College Southeastern Illinois College Southwestern Illinois College Spoon River College Triton Community College Wabash Valley College

ILLINOIS

ALLIANCE

AGRI-FOOD 14



Illinois Agri-Food Workforce Initiative

The Vision

Illinois should be a premier global destination for attracting, training, and retaining a top qualified skilled, creative, diverse workforce for the agrifood sector

The Need

Systemic challenges need to be addressed with innovative solutions via a cross-sector publicprivate workforce initiative



ILAFA formed a flagship Workforce Initiative to identify needs and ideate solutions

ILAFA Workforce Collaborative

- Agri-food businesses
- Secondary and postsecondary institutions
- Community-based organizations

Identify systemic challenges

Examine root issues

Define the target population

Conduct research to determine needs

Strategize cross-sector solutions



Working Group Members







A World of Food Solutions









GROWMARK

Dwayne O. Andreas AG ACADEMY



IILLINOIS

College of Agricultural, Consumer & Environmental Sciences





Illinois' \$120B Agri-Food Industry is facing a significant challenge with an underlying root issue

The Challenge



The Root Issue

The **"workforce journey"** is non-linear and overlaps, but ultimately starts with an individual's level of interest or attraction to a certain industry or job.

One's **attraction** is influenced by their awareness and perceptions of opportunities.

Low exposure to agri-food careers Attraction ↑ Misperception ↓ Awareness Workforce **Education &** Transition 'rai<mark>ning</mark> Journey \downarrow Attraction or interest in pursuing Job Search Retention food & agriculture careers

Employment

High school students are a key population

Students are exploring careers and preparing for post-graduation plans, particularly in 10th and 11th grade.

However... If they can't see it, they can't be it.

And...

Access and exposure to agri-food related career content in high schools is limited.



Opportunity to Increase Exposure

>100k

<1%

Illinois

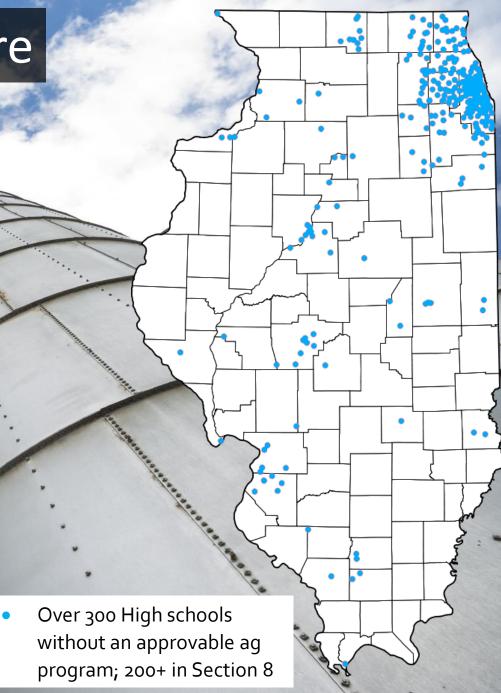
Chicago

>600k High school students

<6.5% with access to AFNR courses

High school students

with access to AFNR courses



To increase and diversify the agrifood talent pipeline, we must spark student interest

A Diverse Workforce is a Strong Workforce

<u>Diversity</u> is a key asset to any company or industry. Currently the agri-food industry is gravely lagging most top industries in diversifying the workforce.

The AFNR workforce should more closely reflect the demographics of the world it feeds. Just as a farmer understands the value of diversifying his or her crops, the AFNR industry should increase efforts to include minorities into its workforce ecosystem.



According to Western Growers Association, of the 3.4 million farmers nationwide, roughly 7% are minorities https://www.wga.com/wgs-magazine/the-value-of-diversity-in-agriculture/



The AGNITOR A PILOT INITIATIVE TO

SHARE a Career SPARK an Interest ICNITE a Passion



AGNITOR Goals

- Provide Equitable Access to Career Awareness + Exposure on a broad range of AFNR jobs
 - Address Misperceptions & Lack of Awareness
 - Enhance "Like-Me Representation" within the AFNR Pipeline with concentration on DEI
 - Reach students across IL with a focus on underrepresented students in urban and suburban communities
- Spotlight IL Agri-Food Companies & Industry Professionals via career chats, helping to enhance student awareness about the industry and opportunities here at home
- Grow AFNR Career-focused resources (videos, materials, hands-on learning kits, etc.) that can be accessible to teachers and students (locally, regionally, and nationally)
- Strengthen Partnerships between IL agri-food industry, schools, and communities





Harrison Processi

Agriculture

nd Agroecology while studyi

The **AGNITOR Shanell Rainey-Jacob** Illinois Agri-Food Alliance

Shanell is a workforce development professional with a track record in career coaching, employment services, training and urriculum development, and program management. She has experience cultivating employer and school relationships, facilitating programs and resources for outh and adults around job eadiness, student internships and training, and more

The **AGNITOR Rod Riech**

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Rod is the Marketine nd Agriculture Retai larketing at BRANOT Rod has a degree in Crop Science. He is a ember of the Illinois Agri-Food Alliance Workforce

BRANDT



Our Careers Coordinator Shanell is out at East Aurora High School for a career fair. She is bringing agriculture, food and natural resources career knowledge to students, many of which don't know the breadth of great opportunities that exist.

Want to get connected? We're always looking to connect industry professionals with schools. Email: shanell@ilagrifood.org

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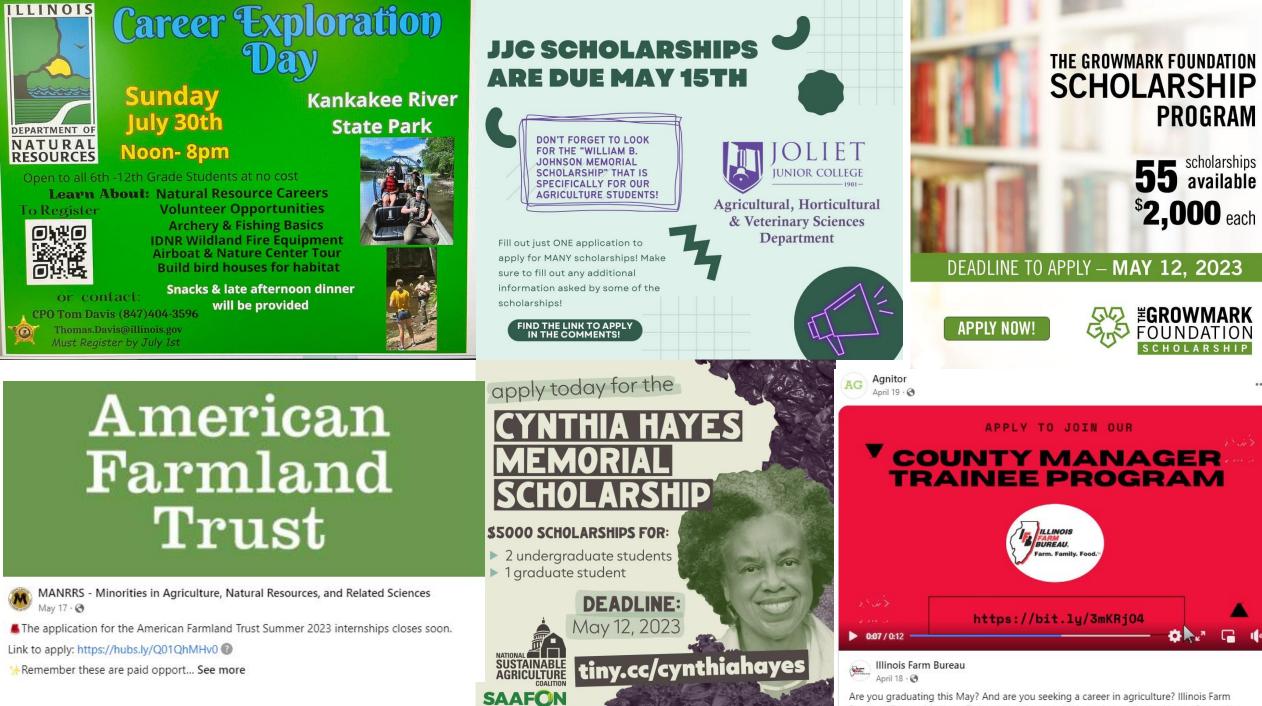


The Illinois Agri-Food Alliance is at Illinois Institute of Technology today tabling with Facilitating Coordination in Agricultural Education. We're talking with students about their career goals while introducing them to the breadth of careers in agriculture, food and natural resources.

#ILAFA #AGNITOR #FCAE #AFNR



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Are you graduating this May? And are you seeking a career in agriculture? Illinois Farm Bureau's County Manager Trainee program may be just what you're looking ... See more

Contact Information

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www.ilagrifood.org

www.ilagrifood.org



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